

Budgeting

B1 How would you describe your current financial position?

- ☐ Saving on a regular basis - bills are paid and savings is growing
- ☐ Maintaining but without saving, all bills are up to date, but can't seem to get ahead
- ☐ Daily debt - behind on more than one bill/payment

B2 In the last 12 months, did any of the following happen to you? (check all that apply)

- ☐ Fell behind in rent or mortgage
- ☐ Pressured by bill collectors
- ☐ Had utilities (water, heat, or electric) shut off
- ☐ None of the above

B3 How would you describe your relationship with money?

- ☐ Hopeless - overwhelmed by debt or lack of resources
- ☐ Tolerable - getting by
- ☐ Pessimistic - believing that lack of job, economy, financial circumstances prevent improvement
- ☐ Optimistic - bills are current, building saving habits

Employment

E1 Which best describes your employment?

- ☐ I work at least 35 hours/week with an income above minimum wage
- ☐ I work at least 35 hours/week with an income at minimum wage
- ☐ I work part time
- ☐ I'm currently unemployed

E2 If looking for work, what have been the reasons for not finding/keeping a job?

- ☐ No problems, I have a job
- ☐ I have a part-time job but need more hours
- ☐ Don't know where/how to search for work
- ☐ Needed tools/clothing/equipment
- ☐ Transportation
- ☐ Affordable child care
- ☐ No regular place to sleep at night
- ☐ No telephone

Housing

H1 Which best describes your housing situation?

- ☐ I own my own home with no fear of foreclosure
- ☐ I own my own home, but am fearful of losing it because I can't make the payments
- ☐ I rent housing with no rental subsidy
- ☐ I rent housing but receive a housing assistance subsidy
- ☐ I am homeless, live with others, or at risk of eviction

Food

F1 Which best describes your situation?

- ☐ I have sufficient food, as well as the money needed to provide food for my family
- ☐ I have sufficient food - made possible by the use of food pantries, food stamps, etc.
- ☐ I have no food and no way of getting food

F2 In the last 12 months, have you or anyone in your home ...

- ☐ Gone hungry because there was not enough food available
- ☐ Skipped or cut the size of a meal because there wasn't enough money for food
- ☐ Accessed a food pantry
- ☐ Received food stamps
- ☐ Received WIC
- ☐ Utilized the school breakfast/lunch program
- ☐ Received meals from a senior meal program
- ☐ Utilized children's summer food program
- ☐ None of the above

Safety

S1 Which best describes your living situation?

- ☐ I live in a safe environment
- ☐ I currently live in a safe environment, however I need periodic advocacy to assist with ongoing challenges
- ☐ I do not live in a safe environment. Me (or my family members) are in critical danger or harm.

S2 In the past 12 months, have you been the victim of ...

- ☐ Domestic Violence
- ☐ Rape
- ☐ Burglary
- ☐ Assault
- ☐ Stalking
- ☐ DWI accident
- ☐ Identity theft
- ☐ None of the above

Transportation

T1 Which best describes your transportation needs?

- ☐ I have reliable transportation, as well as the money to pay for needed repairs and vehicle maintenance.
- ☐ I have transportation, however may need help with repairs and/or maintenance
- ☐ I have no transportation and no access to reliable transportation

Weatherization

W1 Which of the following best represents the condition of your residence (check one)

- ☐ Residence is relatively energy efficient
- ☐ Residence has been weatherized or has benefitted from some energy efficient repairs
- ☐ Residence has grossly inadequate insulation, windows, and or heating.